IPI Academy

MANAGEMENT forum



Presented by
Management Forum

Legal Patent Searching

13 April 27
+ 7 October 27

Comprehensive one-day training course on legal patent searching - from search theory to AI tools - designed for IP professionals wanting practical portfolio building skills.

Format:
Live online

CPD:
6 hours for your records

Certificate of completion

Course overview

Learn more about four types of patent search for patent portfolio building - patentability, opposition, invalidity and validity.

Legal patent searching is a crucial step in the patenting process. Patentability searching is important for building your portfolio, helping to ensure an invention is novel and eligible for patent protection. Whereas opposition, invalidity and validity searches are important for defending your portfolio, by finding vital prior art for proceedings against an opponent or potential opponent. By using the searching methods to their full potential a business can avoid infringement on existing patents and potential legal issues and make strategic decisions about the best way forward.

The first half of this training course focuses on aspects of search theory, the patenting process and patent information theory. This knowledge forms the basis for your search and patent analysis. The expert trainer will review available AI tools and when to use AI tools to aid the search and review processes.

The second half of the training course provides strategies for executing each type of search and gives guidelines on how to report your results for each type.

The expert trainer will give you insights into when and how to undertake the patent searches and how they can build into successful portfolio management. There will also be ample time for you to ask your particular questions and gain insights from the trainer's expert knowledge.

Benefits of attending

By attending this training course you will:

- **Learn** about the different types of patent search
- **Understand** how these relate to building your IP portfolio
- **Get to grips** with search theory and the patenting process
- **Master** the strategies for executing each type of search
- **Identify** the best ways of reporting your results
- **Understand** when and how to use AI assisted search
- **Learn** more about AI assisted review tools

Who should attend?

This training course has been specially designed for all those working in IP or patent information, or patent engineer roles either in industry or legal businesses. It is specifically for those wanting to improve and / or update their search knowledge and skills.

The training course will be of particular interest to:

- IP managers
- Patent research specialists and analysts
- Patent information professionals
- Technology transfer officers
- R&D leads and technical product managers
- R&D scientists and engineers wanting to ensure they are not 're-inventing the wheel'
- Sales and support professionals of commercial information providers

Programme

Patent terminology and the patenting process

- The patenting timeline and the legal search process
- Patent families, equivalents, and legal status
- The importance of dates

Patent terminology and the patenting process continued

- Prior art search tools
- Search theory
- AI tools for patent search

Search theory and search types for IP portfolio building

- Patentability, and other pre-filing searches
- Opposition search
- Invalidity search
- Validity search

Search theory and search types for IP portfolio building continued

- Reviewing search results
- AI tools for review and summarisation
- Understanding claims
- Monitoring cases
- Reporting your results

Course review, final questions, further reading

- Useful resources

Presenter



Jane List

Jane List founded Extract Information Limited, Cambridgeshire, UK, in 2013. Extract Information provides legal and industry focussed patent searching and reporting, IP management support for small companies, and product development consultancy for the information industry. Jane previously worked in IP and information analyst roles at The Technology Partnership (TTP) plc, Xaar plc and the European Molecular Biology Laboratory. She also worked in the information industry where she held commercial, content, and product development roles at Lighthouse IP, ProQuest, and DataStar. Throughout her career she has provided training in the management, retrieval and analysis of scientific, technical, medical, commercial and patent information, most recently through CIIPM where she developed the course in IP and Commercialisation.

Jane has qualifications in Chemistry, Information Science, and IP Law, and was for ten years, until December 2023, Editor in Chief of World Patent Information (WPI) Journal. She remains on the Advisory Board of WPI, and she is also on the Board of CEPIUG.

Course dates

13 April 27	**Live online** 09:30-17:00 **UK (London)** (UTC+01) *Course code 17082*	GBP **599** ~~699~~ EUR **839** ~~979~~ USD **963** ~~1,119~~ **Until 16 Feb**
7 October 27	**Live online** 09:30-17:00 **UK (London)** (UTC+01) *Course code 17420*	GBP **599** ~~699~~ EUR **839** ~~979~~ USD **963** ~~1,119~~ **Until 12 Aug**

How to book

Online:
ipi.academy/2719

Alternatively contact us to book, or if you have any queries:

Email:
info@ipiacademy.com

Phone:
+44 (0)20 7749 4749

Discounts

- Booking more than one delegate on any one date qualifies for a **30% discount** on the second and subsequent places.
- Most events qualify for an **early booking discount** prior to 6 weeks before the course date. Be sure to check on our website, where the latest discounts will be shown.

Further information

Fee
The fee includes all meals and refreshments for the duration of the course (for venue-based courses) and a complete set of course materials (provided electronically). If you have any particular requirements, please advise customer services when booking.

Please note
IPI Academy (and our training partners) reserve the right to change the content and timing of the programme, the speakers, the date and venue due to reasons beyond their control. In the unlikely event that the course is cancelled, we will refund the registration fee and disclaim any further liability.

Terms and conditions
The rest of the our terms, the event cancellation policy and the terms and conditions are on our website, please visit ipi.academy/content/terms-and-conditions

Run this programme in-house for your whole team

Coming to IPI Academy for your in-house training provides an all-inclusive service which gives you access to a wide variety of content, learning platforms and delivery mechanisms as well as your own personal training adviser who will work with you from the initial enquiry through to feedback and follow-up after the programme.

With over 600 trainers, all practitioners and experts across a huge range of fields, we can provide the training you need, where you need it, when you need it, and at a price which suits your budget. Our approach to tailored learning and development consists of designing and delivering the appropriate solution for each client.

For your FREE consultation and to find out more about how we can work with you to solve your training needs, please contact our training advisers:



ALEKSANDRA BEER
Tel: +44 (0)20 7749 4749
Email:
inhouse@ipiacademy.com



YESIM NURKO
Tel: +44 (0)20 7749 4749
Email:
inhouse@ipiacademy.com



Harry ALTAMONT
Tel: +44 (0)20 7749 4749
Email:
inhouse@ipiacademy.com

IPI Academy

IPI Academy is a training initiative of Falconbury and Management Forum; leading providers of industry training for over 30 years, based in the UK.

10-12 Rivington Street
London EC2A 3DU

ipi.academy
Tel: +44 (0)20 7749 4749
Email: info@ipiacademy.com